



AXIS PENSION TRUST

TRANSFER-IN FORM (STANDALONE)

MEMBER NAME :	MEMBER #:	SSNIT #:
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EMPLOYER:	STAFF #:	TEL:
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DETAILS OF YOUR FORMER SCHEME :

SCHEME NAME:	TYPE OF SCHEME	*FIRST SCHEME DATE
	<input type="checkbox"/> TIER 2 <input type="checkbox"/> TIER 3	DD / MM / YYYY

TRUSTEE / ADMINISTRATOR :	AMOUNT : GH¢	MEMBER #
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DD / MM / YYYY		
.....
TRUSTEE / ADMINISTRATOR'S STAMP	APPROVED BY	DATE

SELECT YOUR NEW SCHEME:

DESTINATION SCHEME:		
ACCOUNT NAME:		
ACCOUNT #:		
BANK / BRANCH:		

DECLARATION
 I, the undersigned, authorise _____ to transfer my Pension Fund Account as I have indicated on this form to Axis Pension Trust Ltd. I certify that the instructions and information provided herein are true and correct.

..... MEMBER SIGNATURE DD / MM / YYYY DATE APPROVED SIGNATORY APPROVED SIGNATORY
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1. Attach the most recent statement from your former scheme to this form.
2. Open an Account in the new scheme before completing this transfer-in form.
3. **First Scheme Date** is the date of making your first contribution to the type of scheme (Tier 2 / Tier 3) you selected above.